

27 April 2009

e-lodgement  
Company Announcements Office  
Australian Securities Exchange  
2 The Esplanade  
PERTH WA 6000

## EARLY CONVERSION OF NOTES – CLOSING DATE

Aurox Resources Limited (“Aurox” and the “Company”) advises that the **closing date for the Early Conversion Invitation is Thursday 30 April 2009**. The Early Conversion Invitation was sent to noteholders on 9 April 2009. An extract of the terms of the invitation is set out below:

*The Company invites each holder of Notes (Noteholders) to exercise the Early Conversion Option in respect of all the Notes registered, and to which it is entitled to have registered, in its name. For each Note in respect of which the Early Conversion Option is exercised, the Company will issue one fully paid ordinary share in the Company (Share) and make a cash payment of \$0.25.*

*The Early Conversion Option is currently scheduled to close at 5:00pm (Perth time) on 30 April 2009, unless extended or withdrawn by the Company in its absolute discretion (Closing Date).*

For more information contact:

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